


Textiles		
		
Industry Overview		
<p>The textiles industry (NAICS 313, 314) includes establishments – or mills - that transform basic fiber into a product, such as yarn or fabric, which is further manufactured into usable items, such as apparel, rugs, curtains, rope, bags, or linens, for individual or industrial consumption. Processes include fiber preparation and spinning, fabric knitting or weaving, textile finishing, and cutting and sewing.</p>		
Texas Industry Facts		How Texas Ranks
Firms	582	<b>NAICS</b> <b>313</b> <b>314</b>
Establishments	600	All Employees 11 4
Employment	8,392	Production Workers 11 4
Average Weekly Wage	\$689, \$540 *	Value Added 13 5
Value Added Per Employee	\$63,832	Value of Shipments 11 6
Value of Shipments	\$493, \$725 million	Total Capital Investments 13 6
Total Capital Investments	\$15, \$14 million	
Sources: Texas Workforce Commission - 2010Q3 Employment & Wages, Annual Survey of Manufactures, 2009		Source: Annual Survey of Manufactures, 2009
* NAICS 313, 314		
Texas Exports		Top Export Markets
<ul style="list-style-type: none"> <li>In 2010, Texas textiles and fabric products exports were valued at \$1.2 billion and textile mill products exports were valued at \$193 million.</li> <li>In 2010, textiles and fabric exports was Texas 16<sup>th</sup> largest category and textile mill exports was Texas 26<sup>th</sup> largest category.</li> </ul>		<p><b>Textiles and Fabric Products</b></p> <p>Mexico \$ 1,065,691,223</p> <p>Guatemala \$ 17,017,143</p> <p>Canada \$ 10,368,258</p> <p>Netherlands Antilles \$ 9,007,309</p> <p><b>Textile Mill Products</b></p> <p>Mexico \$ 98,178,283</p> <p>Canada \$ 27,385,976</p> <p>Netherlands \$ 14,245,181</p> <p>Brazil \$ 4,142,984</p>
Source: WISERTrade, 2010 (NAICS 313, 314)		Source: WISERTrade, 2010 (NAICS 313, 314)
Major Industry Employers in Texas		
Company	Location	Product Description
American Cotton Growers	Littlefield	Denim fabrics
USA SHADE & Fabric Structures	Dallas	Curtain & drapery mills
Morgan Builders & Spas Mfg.	Garland	Canvas & related product mills
Mid-West Textile Co.	El Paso	Industrial wiping cloths
Source: Texas Manufacturers Register 2010		
Recent Industry Trends		
<ul style="list-style-type: none"> <li>2010Q3 Texas textiles industry wages increased slightly, while firms, establishments, and employees decreased slightly since 2009Q3.</li> <li>From 2008 to 2009, the overall Texas textiles industry's Value Added per Employee slightly increased, the Value of Shipments slightly decreased, and Total Capital Investments decreased 20% on average.</li> </ul>		
Sources: Texas Workforce Commission - 2010Q3 & 2009Q3 Employment & Wages, Annual Survey of Manufactures, 2009		
Office of the Governor - Economic Development & Tourism		Spring 2011